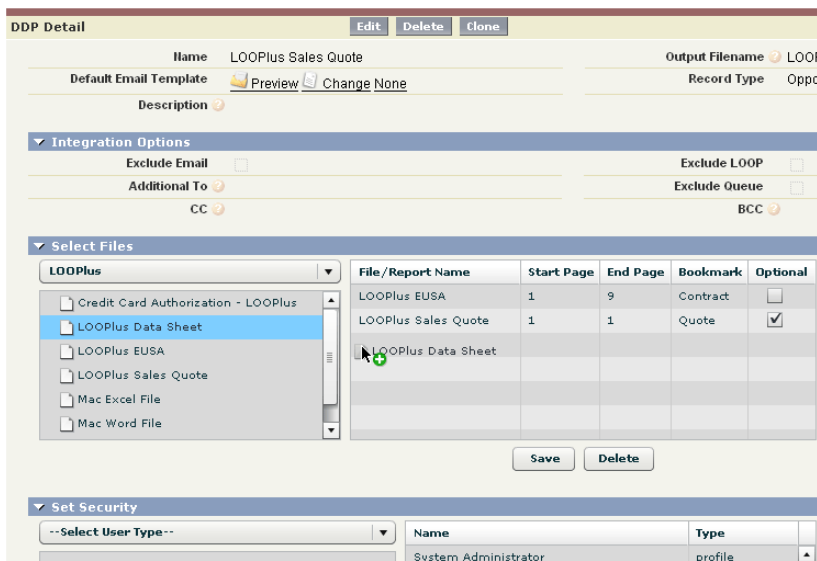




**LOOP for Salesforce:** Automate the same documents you have used for years to close more deals, increase revenue and improve productivity. Customize proposals, contracts, and other document packages with data from any objects. Supports up to Office 07 and Product Line Items.

**DDP Detail** [Edit] [Delete] [Clone]

Name: LOOPlus Sales Quote      Output Filename: LOOF  
 Default Email Template: [Preview] [Change None]      Record Type: Oppo  
 Description: [None]

**Integration Options**

Exclude Email:       Exclude LOOP:   
 Additional To: [None]      Exclude Queue:   
 CC: [None]      BCC: [None]

**Select Files**

LOOPlus

File/Report Name	Start Page	End Page	Bookmark	Optional
LOOPlus EUSA	1	9	Contract	<input type="checkbox"/>
LOOPlus Sales Quote	1	1	Quote	<input checked="" type="checkbox"/>
LOOPlus Data Sheet				<input type="checkbox"/>

[Save] [Delete]

**Set Security**

--Select User Type--

Name	Type
System Administrator	profile

**LOOPlus:** Automate any combination of Word, PowerPoint, Excel, and PDF files with merge data from any objects to create a single customized PDF

Available Features:

- Uses data from any object including custom objects
- Merge data into any combination of MS Word, Excel, PowerPoint, and PDF
- Set DDP security based on user profiles, roles, groups, or field values
- Integrate with any Salesforce functionality (approvals, workflows, outbound messaging)
- Control DDP delivery (email, attach, log, eSignature, any custom mashup)
- Populate documents with data from objects with one-to-many or many-to-many relationships like Opportunity Line Items
- Push Excel calculations back to Salesforce fields



On this page you can select a contact (if applicable), select a DDP to run, and

- Specify the contact to use for the DDP:  
 Bill Smith
- Select the DDP to run:  
 LOOPlus Sales Quote  
 Select Optional Documents to Include:  
 Quote  
 Data Sheet
- Choose a delivery method for the DDP:  
 Email  
 LOOP It  
 Send to Queue  
 e-Signature

[Run] [Cancel]

**LOOP Merge:** Automate existing mail merge templates, any MS Word, Excel, PowerPoint, or PDF file

**LOOP to PDF:** Convert and combine files to PDF with the option to email or archive in Salesforce

**LOOP Reports:** Automate and schedule the email delivery of Salesforce reports as one combined PDF to any email address – can be deployed to a mobile device.

**Need a contract signed?**

No problem. LOOPlus works with e-signatures.